







# Ready to put your values into action?

# Your DAF is waiting to change lives.

If you have an account with a charitable sponsor, make a grant today using our Federal EIN: 13-5660870.

#### **Direct distributions to:**

International Rescue Committee P.O. Box 6068 Albert Lea, MN 56007-9847

Please ask your DAF representative to include your name and address on the distribution so we can thank you for your generosity and send you updates on the progress your support makes possible.

For any questions or gift notifications, please contact us:

Email: DAF@Rescue.org Phone: (646) 988-3893

You can also visit **Rescue.org/DAF** for more information and to make an easy DAF grant recommendation through DAFpay, a secure online tool that lets you recommend a grant from your donor-advised fund instantly.

Disclaimer: This information is not intended as legal or tax advice. For guidance on your specific situation, please consult your tax advisor.



# Your Values. Your Impact. Your Donor-Advised Fund in Action

A donor-advised fund (DAF) is more than a financial tool-it is a powerful way to live your values.

When you direct DAF grants to the International Rescue Committee (IRC), you take decisive action to protect and empower the more than 122 million people who have been forced from their homes by persecution, conflict and crisis.

The beauty of DAF giving lies in its ability to bridge spontaneous generosity with thoughtful, long-term support. Your DAF can become a lifeline that delivers urgent humanitarian aid, helps rebuild communities and restores hope for a brighter future.

You have already set aside funds to do good—now is the moment to put them to work and transform lives today.

## What is a DAF?

A donor-advised fund (DAF) is like a charitable savings account that lets you support the causes you care about most. For IRC supporters, it provides the flexibility to respond quickly to crises while continuing to plan strategically for long-term philanthropic goals.

## **How Your DAF Creates Impact**



### 1. CONTRIBUTE

Give cash, stocks, cryptocurrency or other appreciated assets to your donor-advised fund and receive an immediate tax deduction.



Your contributions are invested and can grow tax-free, expanding your potential impact.



## 3. RECOMMEND

Advise grants to the IRC and other qualified nonprofits whenever and however you choose.

## 4. IMPACT

Your grants help deliver lifesaving aid, safety and the tools families need to rebuild their lives with dignity and hope.



**Did You Know...** | Beyond one-time grants, your DAF can create lasting impact through:



#### **Scheduled Grants:**

Set up recurring monthly or annual grants to provide reliable, ongoing support—and be sure to let us know so we can share the impact your generosity makes possible.



#### **Family Giving:**

Include children and grandchildren as advisors to pass on philanthropic values across generations.



#### **Beneficiary Designations:**

Name the IRC as a beneficiary of your DAF to create a lasting legacy that continues your humanitarian values.



#### **Crisis Response:**

Maintain reserve funds in your DAF to respond quickly when humanitarian emergencies arise.

#### ► How do I start a DAF?

DAFs are offered by many national investment firms, community foundations and even mission-focused organizations. Many donors choose to open theirs where they already have a brokerage account, so transferring cash or appreciated securities is simple. Opening a fund usually requires a short application and a minimum contribution, and, once established, you can contribute additional gifts over time, choose how funds are invested from a menu of options, and log in at any point to recommend grants to eligible nonprofits. The sponsoring organization handles due diligence, issues grants and provides one consolidated tax receipt each year.

# What types of assets can I contribute to my DAF?

You can donate cash, publicly traded securities, cryptocurrency and—in some cases—real estate or privately held business interests.

Contributing appreciated assets held for more than a year can be a tax-smart way to increase impact while limiting exposure to capital gains.

# Do I have the financial capacity to start a DAF?

Yes! Many DAF providers have no minimum starting balance. You can build your fund over time, making contributions that fit your budget while still creating meaningful change.

# How quickly should I recommend grants?

DAFs give you flexibility—but the greatest impact comes when funds are actively put to work. The IRC's work can't wait. Families fleeing conflict need safe shelter today, children need education now and communities need clean water immediately.

### Are contributions to my DAF tax-deductible?

Yes. Contributions are generally eligible for a charitable tax deduction in the year they are made. You'll receive a tax receipt from your DAF provider and can recommend grants to nonprofits like the IRC over time. For more details, consult your tax advisor.

### Can I make my giving part of my legacy?

Absolutely. You can name the IRC as a beneficiary of your DAF to ensure your values live on or involve your children and grandchildren as successor advisors to pass on a tradition of generosity.

# Can I support both urgent needs and long-term solutions?

Yes. One of the most powerful ways to give is with an unrestricted grant to the IRC, allowing support to be directed where it's needed most—whether that's emergency response or long-term recovery programs.

### My DAF will...

- "... help Ukraine's people. I read several articles that ranked charities for relief work in times of war and the International Rescue Committee was consistently at the top of their lists. The follow through from the IRC staff has reassured me that I made the right choice and I continue to give."
- -Mark, IRC supporter
- "... streamline my monthly support and allow it to be used where there is greatest need."
- -Debra, IRC supporter